

Market Share Of Canadian Technology Underwritings (1995 - 2001)* - \$10 to \$100 million

Ranking By Number Of Leads**		
1.	Yorkton Securities	61
2.	CIBC World Markets	31
3.	RBC Dominion	25
4.	Griffiths McBurney	22
5.	Merrill Lynch Canada	16
6.	National Bank Financial	15
7.	Sprott Securities	14
8.	Canaccord Capital	11
9.	Scotia Capital	10
10.	BMO Nesbitt Burns	10

Ranking By Dollars Raised Full Credit To The Lead (millions)**		
1.	Yorkton Securities	\$1,552
2.	CIBC World Markets	1,190
3.	RBC Dominion	808
4.	Griffiths McBurney	671
5.	Merrill Lynch Canada	505
6.	Scotia Capital	433
7.	National Bank Financial	432
8.	Sprott Securities	333
9.	TD Newcrest	302
10.	BMO Nesbitt Burns	300

*As of September 4, 2001, 300 underwritings in total. Includes private and public equity financings. Excludes telecommunications transactions.

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Ranking By Number Of Leads**		
1.	Yorkton Securities	29
2.	CIBC World Markets	14
3.	RBC Dominion	10
4.	Griffiths McBurney	10
5.	Sprott Securities	8
6.	National Bank Financial	6
7.	Canaccord Capital	6
8.	Taurus Capital Markets	6
9.	TD Newcrest	5
10.	BMO Nesbitt Burns	5

Ranking By Dollars Raised Full Credit To The Lead (millions)**		
1.	Yorkton Securities	\$881
2.	CIBC World Markets	467
3.	RBC Dominion	393
4.	Griffiths McBurney	328
5.	Sprott Securities	219
6.	Scotia Capital	216
7.	TD Newcrest	197
8.	Merrill Lynch Canada	192
9.	National Bank Financial	190
10.	BMO Nesbitt Burns	159

*As of September 4, 2001, 137 underwritings in total. Includes private and public equity financings. Excludes telecommunications transactions.

Market Share Of Canadian Biotechnology Underwritings (1995 - 2001)* - \$10 to \$100 million

Ranking By Number Of Leads**		
1.	Yorkton Securities	29
2.	National Bank Financial	18
3.	BMO Nesbitt Burns	16
4.	HSBC Securities	15
5.	RBC Dominion	11
6.	Merrill Lynch Canada	7
7.	Canaccord Capital	6
8.	Deutsche Banc Alex Brown	3
9.	TD Newcrest	3
10.	Loewen, Ondaatje, McCutcheon	3

Ranking By Dollars Raised Full Credit To The Lead (millions)**		
1.	Yorkton Securities	\$619
2.	BMO Nesbitt Burns	436
3.	National Bank Financial	403
4.	RBC Dominion	328
5.	HSBC Securities	320
6.	Merrill Lynch Canada	175
7.	Canaccord Capital	167
8.	UBS Bunting Warburg	133
9.	Paine Webber	95
10.	Deutsche Banc Alex Brown	86

*As of September 4, 2001, 140 underwritings in total. Include private and public equity financings.

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Ranking By Number Of Leads**		
1.	Yorkton Securities	16
2.	BMO Nesbitt Burns	6
3.	Canaccord Capital	5
4.	RBC Dominion	3
5.	HSBC Securities	3
6.	Research Capital	3
7.	Dlouhy Investments	3
8.	UBS Bunting Warburg	2
9.	National Bank Financial	2
10.	TD Newcrest	2

Ranking By Dollars Raised Full Credit To The Lead (millions)**		
1.	Yorkton Securities	\$414
2.	BMO Nesbitt Burns	155
3.	Canaccord Capital	149
4.	UBS Bunting Warburg	133
5.	RBC Dominion	99
6.	National Bank Financial	91
7.	HSBC Securities	81
8.	TD Newcrest	65
9.	Loewen, Ondaatje, McCutcheon	62
10.	Research Capital	53

*As of September 4, 2001, 55 underwritings in total. Include private and public equity financings.

**Based on publicly available information

Market Share Of Canadian Internet/e-Commerce Underwritings (1995 - 2001)* - \$10 to \$100 million

Ranking By Number Of Leads**	
1. Yorkton Securities	33
2. RBC Dominion	9
3. CIBC World Markets	8
4. Griffiths McBurney	8
5. Canaccord Capital	5
6. TD Newcrest	2
7. National Bank Financial	2
8. Thomason Kernaghan	2
9. Loewen, Ondaatje, McCutcheon	2
10. Taurus Capital	2

Ranking By Dollars Raised Full Credit To The Lead (millions)**	
1. Yorkton Securities	\$834
2. RBC Dominion	329
3. CIBC World Markets	298
4. Griffiths McBurney	220
5. Canaccord Capital	97
6. Montgomery Securities	95
7. FB Robertson Stephens	86
8. National Bank Financial	56
9. Scotia Capital	50
10. ING Barings	50

*As of September 4, 2001, 87 public and private equity financings.

Market Share Of Canadian Internet/e-Commerce Underwritings (2000 - 2001)* - \$10 to \$100 million

Ranking By Number Of Leads**	
1. Yorkton Securities	15
2. CIBC World Markets	5
3. RBC Dominion	5
4. Griffiths McBurney	5
5. Canaccord Capital	4
6. National Bank Financial	2
7. Thomson Kernaghan	2
8. Loewen, Ondaatje, McCutcheon	2
9. Taurus Capital	2
10. FB Robertson Stephens	1

Ranking By Dollars Raised Full Credit To The Lead (millions)**	
1. Yorkton Securities	\$444
2. CIBC World Markets	211
3. RBC Dominion	184
4. Griffiths McBurney	171
5. FB Robertson Stephens	85
6. Canaccord Capital	80
7. National Bank Financial	56
8. Scotia Capital	50
9. ING Barings	50
10. Raymond James	49

*As at September 4, 2001, 51 public and private equity financings.

Market Share Of Canadian Entertainment Underwritings (May 1996 - 2001)* - \$10 to \$100 million

Ranking By Number Of Leads**	
1. Yorkton Securities	8
2. Griffiths McBurney	3
3. RBC Dominion	2
4. BMO Nesbitt Burns	2
5. National Bank Financial	2
6. Marleau Lemire Securities	2
7. ING Barings	1
8. Bear Stearns	1
9. Merrill Lynch Canada	1

Ranking By Dollars Raised Full Credit To The Lead (millions)**	
1. Yorkton Securities	\$299
2. RBC Dominion Securities	122
3. BMO Nesbitt Burns	113
4. ING Barings	66
5. Griffiths McBurney	60
6. Bear Stearns	58
7. National Bank Financial	55
8. Marleau Lemire Securities	39
9. Merrill Lynch Canada	12

*As at August 27, 2001, 22 public and private equity financings.

**Based on publicly available information



Top 50 Canadian Venture Capital Deals of 2000 (as reported in the *National Post Business**)

Underwriters Ranked by Number of Leads

1.	Yorkton Securities	5
2.	Griffiths McBurney	4
3.	Sprott Securities	3
4.	Morgan Stanley Dean Witter	2
5.	Canaccord Capital	2
6.	CIBC World Markets	2
7.	National Bank Financial	2
8.	RBC Dominion Securities	2
9.	ING Barings Furman Selz	1
10.	Merrill Lynch Canada	1

Underwriters Ranked By Dollars Raised Full Credit to the Lead (millions)

1.	Yorkton Securities	\$242
2.	Morgan Stanley Dean Witter	191
3.	Griffiths McBurney	147
4.	Canaccord Capital	143
5.	CIBC World Markets	100
6.	Sprott Securities	91
7.	National Bank Financial	61
8.	ING Barings Furman Selz	50
9.	RBC Dominion Securities	46
10.	Merrill Lynch Canada	25

*April 2001; pp. 76-79

